

(I) (a) Statement showing Shareholding Patterns

Partly paid-up shares	No. of partly paid-up shares	As a % of total no of partly paid-up shares	As a % of total no of shares of the company
Held by promoter / promoters group	--	--	--
Held by public	--	--	--
Total : =		--	--

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible secu.	As a % of total no. of shares of the company, assuming full conversion of the conv.secu.
Held by promoter / promoters group	--	--	--
Held by public	--	--	--
Total : =		--	--

Warrants	No. of warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter / promoters group	--	--	--
Held by public	--	--	--
Total : =		--	--

Total paid-up capital of the company assuming full conversion of warrants and convertible securities 15928100

(I) (a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	Number of Shareholders	Total No. of Shares	No. of Shares held in DEMAT form	Tot Shareholding as % of Total No. of Shares As a % of (A+B)	Shares Pledged or otherwise encumbered No. of Shares As a %
<input type="checkbox"/> (A)	<input type="checkbox"/> Shareholding of Promoter and Promoter Group :					
(1)	<input type="checkbox"/> INDIAN :					
(a)	Individuals / HUF	--	--	--	--	--
(b)	Central Govt./State Govt.	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--
	Sub Total (A) (1) :	--	0.00	--	0.00	0.00

(2) FOREIGN :

(a)	NRI / Foreign Individuals	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--
(c)	Institutions	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--
	Sub Total (A) (2) :	--	0.00	--	0.00	0.00

Total Shareholding of Promoter and Promoter Group. (A) = (A) (1) + (A) (2) :

0.00 0.00 0.00

(B) Public shareholding :

(1)	<input type="checkbox"/> Institutions :					N.A.	N.A.
(a)	Mutual Funds / UTI	--	--	--	--	N.A.	N.A.
(b)	Financial Institutions / Banks	--	--	--	--		
(c)	Central Govt. / State Govt.	--	--	--	--		

(I) (a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	Number of Shareholders	Total No. of Shares	No. of Shares held in DEMAT form	Tot Shareholding as % of Total No. of Shares As a % of (A+B)	Shares Pledged or otherwise encumbered No. of Shares As a %
<input type="checkbox"/>	(d) Venture Capital Funds	--	--	--	--	--
<input type="checkbox"/>	(e) Insurance Companies	--	--	--	--	--
<input type="checkbox"/>	(f) Foreign Institutional Invs. (FII)	--	--	--	--	--
<input type="checkbox"/>	(g) Foreign Venture Capital Invs.	--	--	--	--	--
<input type="checkbox"/>	(h) Any Other (specify)	--	--	--	--	--

Sub Total (B) (1) : -- 0.00 0.00 0.00

(2) Non-institutions :

(a)	Bodies Corporate	97	15548930	--	97.62	97.62	N.A.	N.A.
(b)	Individuals - i) Indv. shareholders holding nominal share capital upto Rs. 1 Lakh.	153	195177	141150	1.23	1.23	1.23	
	ii) Indv. shareholders holding nominal share capital in excess of Rs. 1 Lakh.	8	183993	--	1.16	1.16	1.16	
(c)	Any Other (specify) : Non Resident Indian	--	--	--	--	--	--	
	Others	--	--	--	--	--	--	

Sub Total (B) (2) : 258 15928100 141150 100.00 100.00

Total Public shareholding : 258 15928100 141150 100.00 100.00 N.A. N.A.
 (B) = (B) (1) + (B) (2)

TOTAL (A)+(B) -> 258 15928100 141150 100.00 100.00

(I) (a) Statement showing Shareholding Pattern

Category of Shareholder	Number of Shareholders	Total No. of Shares	No. of Shares held in DEMAT form	Tot Shareholding as %		Shares Pledged or otherwise encumbered
				As a % of (A+B)	As a % of (A+B+C)	
<input type="checkbox"/> (C) Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--	N.A. N.A.
GRAND TOTAL	258	15928100	141150	100.00	100.00	

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Srl. No. Shareholder (I)	Details of Shares held		Encumbered shares		Details of Convertible Securities	Total shares (including underlying shares assuming full conversion of warrants and convertible Sec. as a % of diluted share capital (XII))
	No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. of Shares (V)	As a % (VI)		
	0	0.00	0	0.00	0	0.00
T O T A L ->						
	0	0.00	0	0.00	0	0.00

□□(I) (c) (i) Statement showing holding of securities (including shares, warrants convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Srl. No. of Shareholder (I)	Name of the Shareholder (II)	No. of Shares held (III)	Shares as a percentage of total No. of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above) (IV)		Details of Warrants (V)		Details of Convertible Securities (VII)		Total shares (including underlying shares assuming full conversion of warrants and convertible Sec. as a% of diluted share capital (IX))
			Warr.held (VI)	As a % (VI)	No. of Warrants (V)	No. of Secur. held (VII)	% of total Convertible Securities (VIII)	No. of Secur. held (VII)	
1	MASKARA CONSTRUCTION LTD	162500	1.02	--	--	--	--	--	1.02
2	AKAI INDIA LIMITED	168000	1.05	--	--	--	--	--	1.05
3	SOPHA EXPORTS LIMITED	174000	1.09	--	--	--	--	--	1.09
4	ESQUIRE ENERGY LIMITED	175000	1.10	--	--	--	--	--	1.10
5	SAURABH EXIM PVT.LTD.	175000	1.10	--	--	--	--	--	1.10
6	HIND AGRO OILS LIMITED	200000	1.26	--	--	--	--	--	1.26
7	MRIDUHARI TRADE & IND.LTD.	200000	1.26	--	--	--	--	--	1.26
8	VALOUR CONSTRUCTION LTD.	200000	1.26	--	--	--	--	--	1.26
9	LAFFAN SOFTWARE LTD.	200000	1.26	--	--	--	--	--	1.26
10	VIVEK TEX-TECH PVT.LTD.	204000	1.28	--	--	--	--	--	1.28
11	ANKUR MARKETING LTD	245200	1.54	--	--	--	--	--	1.54
12	ASSAM IMPEX LIMITED	273172	1.72	--	--	--	--	--	1.72
13	VISUDH OIL PVT.LTD.	294490	1.85	--	--	--	--	--	1.85
14	ASSAM POWER & ELECTRICALS LTD	382100	2.40	--	--	--	--	--	2.40
15	MACMILLAN TEA EXPORTS LTD.	415350	2.61	--	--	--	--	--	2.61
16	BAY INLAND FINANCE PVT.LTD.	490290	3.08	--	--	--	--	--	3.08
17	N.E.ELECTRONICS LTD	500000	3.14	--	--	--	--	--	3.14
18	MANGLAM APARTMENTS LTD	500000	3.14	--	--	--	--	--	3.14
19	VINDHYACHAL SECURITIRS LTD.	500000	3.14	--	--	--	--	--	3.14
20	BHASKAR FUND MANAGEMENT LTD.	500000	3.14	--	--	--	--	--	3.14
21	DHANANJAY INTERNATIONAL LTD.	500000	3.14	--	--	--	--	--	3.14
22	LOGIC INFOTECH LIMITED	500000	3.14	--	--	--	--	--	3.14
23	SPIRIT INVESTMENT & FINANCE PV	500000	3.14	--	--	--	--	--	3.14
24	GLOBEX FINANCE CORPORATION LTD	500000	3.14	--	--	--	--	--	3.14
25	GROMORE PORTFOLIO FUND LTD	500000	3.14	--	--	--	--	--	3.14
26	ESQUIRE AGRO PRODUCTS PVT. LTD	500000	3.14	--	--	--	--	--	3.14
27	VENUS OVERSEAS LIMITED	500000	3.14	--	--	--	--	--	3.14
28	RAMKRISHNA FINCAP LIMITED	500000	3.14	--	--	--	--	--	3.14
29	CLAYTON MARKETING PVT. LTD.	500000	3.14	--	--	--	--	--	3.14
30	JAGDISHWAR PHARMA.WORKS LTD.	500000	3.14	--	--	--	--	--	3.14
31	IMPALA INDUSTRIAL ENTP. LTD.	500000	3.14	--	--	--	--	--	3.14
32	GATEWAY COMPUTERS PVT.LTD.	513400	3.22	--	--	--	--	--	3.22
33	KIRTI ELECTRO SYSTEM PVT.LTD.	527750	3.31	--	--	--	--	--	3.31
34	ISPAT SHEETS LIMITED	554500	3.48	--	--	--	--	--	3.48
35	DELTON EXIM PVT.LTD.	567850	3.57	--	--	--	--	--	3.57

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□ (I) (c) (ii) Statement showing holding of securities (including shares, warrants convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the shareholder(s) Srl. and the Persons Acting in No. Concert (PAC) with them	Shares as a percentage of total No. of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above)		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible Sec. as a % of diluted share capital
	No. of Shares	at para (1) (a) above	No. of Warr.held	As a %	No. of Secur. held	%w.r.t total No. of Convertible Securities	
	0	0.00	0	0.00			0.00
T O T A L ->							

(I) (d) Statement showing details of Locked-in shares

Srl. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in shares as a percentage of total Number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above)
(1)	<input type="checkbox"/> Promoter :	--	--
		SUB TOTAL (1)	-->

(2) Non-Promoter :

SUB TOTAL (2)	-->	--	--
TOTAL (1+2)	-->	--	--

(II) (a) Statement showing details of Depository Receipts (DRs)

Srl. No.	Type of outstanding DR (ADRS, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Statement at para (I) (a) above)
<input type="checkbox"/> 1		--	--	--
Total :-				
		--	--	--

(II) (b) Statement showing Holding of Depository Receipts (DRs), where
 underlying shares are in excess of 1% of the total number of Shares

Srl. No.	Name of the DR Holder	Type of outstanding DR (ADRS, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Statement at para (I) (a) above}
1			--	--
Total :-				--